

**TD Managed Balanced Growth Portfolio (the "Fund")****PFIC Annual Information Statement for the year ended March 31, 2023**

## PFIC INFORMATION

## IMPORTANT TAX NOTICE TO United States UNITHOLDERS OF THE FUND

This statement is provided to unitholders who are U.S. persons for purposes of the U.S. Internal Revenue Code of 1986, as amended ("IRC") and the regulations thereunder. U.S. persons include U.S. citizens (whether or not they are U.S. residents), certain individuals with U.S. permanent resident status, U.S. corporations, and certain U.S. trusts and estates. Investors in the Fund should consult with a U.S. tax professional to determine whether they are U.S. persons.

The Fund may be deemed to be classified as a Passive Foreign Investment Company ("PFIC") as defined in Code Section 1297(a) for its U.S. tax year ended March 31, 2023.

Please find attached a PFIC Annual Information Statement ("AIS") for the Fund. The PFIC AIS is being provided pursuant to the requirements of Treasury Regulation §1.1295-1(g)(1). If you elect to treat the Fund as a qualified electing fund ("QEF") based on the advice of your tax advisor and your personal tax circumstances, the PFIC AIS contains information to help enable you to do so.

Generally, an election is filed for each mutual fund for which you wish to make a QEF election. If you hold securities of the Fund and the Fund holds securities of one or more underlying mutual funds, you will receive a combined PFIC AIS containing information that will enable you to elect to treat any or all of the funds as a QEF as you choose, as well as information relating to your securities and values in your indirect holdings.

Note that the information attached with this letter is intended to help you make one or more QEF elections, if you decide to do so, and neither such information nor this letter constitutes tax advice. The taxpayer should seek advice based on their circumstances from an independent tax advisor.

We recommend that U.S. unitholders consult a tax advisor concerning the overall tax consequences of their ownership of units of the Fund and their U.S. tax reporting requirements. You can also find information on U.S. tax rules applicable to investments in PFICs on the Internal Revenue Service (IRS) website, [www.irs.gov](http://www.irs.gov), by searching "Form 8621 Instructions".

If you have any questions regarding this matter, please contact your advisor, a U.S. tax advisor or TD Asset Management Inc. ("TDAM") at 1-800-588-8054 or [tdadvisor@td.com](mailto:tdadvisor@td.com). Thank you for investing with TDAM.

## TD Managed Balanced Growth Portfolio

### PFIC Annual Information Statement

#### For the Year Ending March 31, 2023

- 1) This Information Statement applies to the taxable year of the Fund for the year beginning April 1, 2022 and ending on March 31, 2023.
- 2) The per-share, per-day amounts of ordinary earnings and net capital gains for each class of the Fund and its underlying TDAM fund(s) as applicable for the period specified in paragraph (1) are provided in the below list:

#### TD Managed Balanced Growth Portfolio

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)
Investor Series	0.0000000000	0.0000000000
Advisor Series	0.0000000000	0.0000000000
F-Series	0.0000000000	0.0000000000
Premium Series	0.0000000000	0.0000000000
FT8 Series	0.0000000000	0.0000000000
K-Series	0.0000000000	0.0000000000
W-Series	0.0000000000	0.0000000000
WT5 Series	0.0000000000	0.0000000000
D-Series	0.0000000000	0.0000000000
H5 Series	0.0000000000	0.0000000000
FT5 Series	0.0000000000	0.0000000000
T5 Series	0.0000000000	0.0000000000
WT8 Series	0.0000000000	0.0000000000
G-Series	0.0000000000	0.0000000000

To determine your pro-rata share of the ordinary earnings and net capital gains of the Fund for the taxable year, multiply the number of shares you held on each day of the year by the per share per day ordinary earnings and net capital gains figures, and then adding the resulting sums for each day.

- 3) Please note that for reporting purposes you may need to separately report your pro-rata share of income from the Fund and for each underlying fund. The table below is intended to provide this information. Please consult your tax advisor. Your pro-rata share of ordinary earnings and net capital gains for each Series of the Fund and its underlying funds for the period specified in paragraph (1) are as follows:

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)	Year End
<b>Investor Series</b>			
TD Canadian Money Market Fund, O-Series	0.0000000655	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000674571	0.0000509524	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000805611	0.0000988077	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000053162	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000343388	0.0000677506	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000655368	0.0000024040	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000080120	0.0000134471	2023-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000046166	0.0000176168	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000400029	0.0000446149	2023-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000001806	0.0000005241	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000226839	0.0000488186	2023-03-31
TD Global Equity Growth Fund, O-Series	0.0000294510	0.0000269595	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001673	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000100773	0.0000158441	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Equity Index ETF	0.0000202358	0.0000666859	2023-03-31
TD Q International Low Volatility ETF	0.0000000447	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000016839	0.0000000000	2023-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000018	0.0000000015	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000298	0.0000000076	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000398	0.0000000214	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000430	0.0000000000	2023-03-31
<b>Advisor Series</b>			
TD Canadian Money Market Fund, O-Series	0.0000000685	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000705664	0.0000533009	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000842743	0.0001033620	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000055612	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000359215	0.0000708733	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000685575	0.0000025148	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000083813	0.0000140669	2023-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000048294	0.0000184288	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000418467	0.0000466713	2023-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000001890	0.0000005483	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000237295	0.0000510688	2023-03-31
TD Global Equity Growth Fund, O-Series	0.0000308085	0.0000282021	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001750	0.0000000000	2023-03-31

TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000105417	0.0000165744	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Equity Index ETF	0.0000211685	0.0000697595	2023-03-31
TD Q International Low Volatility ETF	0.0000000468	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000017615	0.0000000000	2023-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000019	0.0000000015	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000312	0.0000000079	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000416	0.0000000224	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000450	0.0000000000	2023-03-31
F-Series			
TD Canadian Money Market Fund, O-Series	0.0000000523	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000538723	0.0000406914	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000643373	0.0000789094	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000042456	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000274235	0.0000541066	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000523387	0.0000019199	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000063985	0.0000107390	2023-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000036869	0.0000140690	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000319469	0.0000356302	2023-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000001443	0.0000004186	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000181157	0.0000389873	2023-03-31
TD Global Equity Growth Fund, O-Series	0.0000235201	0.0000215303	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001336	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000080479	0.0000126533	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Equity Index ETF	0.0000161606	0.0000532563	2023-03-31
TD Q International Low Volatility ETF	0.0000000357	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000013448	0.0000000000	2023-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000014	0.0000000012	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000238	0.0000000060	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000317	0.0000000171	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000344	0.0000000000	2023-03-31
Premium Series			
TD Canadian Money Market Fund, O-Series	0.0000000640	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000658933	0.0000497712	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000786935	0.0000965171	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000051929	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000335427	0.0000661799	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000640175	0.0000023483	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000078263	0.0000131353	2023-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000045096	0.0000172084	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000390755	0.0000435806	2023-03-31

TD North American Small-Cap Equity Fund, O-Series	0.0000001764	0.0000005120	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000221581	0.0000476869	2023-03-31
TD Global Equity Growth Fund, O-Series	0.0000287683	0.0000263345	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001634	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000098436	0.0000154768	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Equity Index ETF	0.0000197667	0.0000651399	2023-03-31
TD Q International Low Volatility ETF	0.0000000437	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000016448	0.0000000000	2023-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000018	0.0000000014	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000291	0.0000000074	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000388	0.0000000209	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000420	0.0000000000	2023-03-31
FT8 Series			
TD Canadian Money Market Fund, O-Series	0.0000000564	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000580840	0.0000438726	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000693672	0.0000850785	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000045775	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000295674	0.0000583367	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000564305	0.0000020700	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000068988	0.0000115786	2023-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000039751	0.0000151690	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000344445	0.0000384157	2023-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000001555	0.0000004513	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000195320	0.0000420353	2023-03-31
TD Global Equity Growth Fund, O-Series	0.0000253588	0.0000232135	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001440	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000086770	0.0000136426	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Equity Index ETF	0.0000174241	0.0000574199	2023-03-31
TD Q International Low Volatility ETF	0.0000000385	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000014499	0.0000000000	2023-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000015	0.0000000013	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000257	0.0000000065	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000342	0.0000000185	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000370	0.0000000000	2023-03-31
K-Series			
TD Canadian Money Market Fund, O-Series	0.0000000439	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000452631	0.0000341886	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000540558	0.0000662991	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000035671	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000230410	0.0000454600	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000439746	0.0000016131	2023-03-31

TD U.S. Capital Reinvestment Fund, O-Series	0.0000053760	0.0000090229	2023-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000030977	0.0000118207	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000268416	0.0000299362	2023-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000001212	0.0000003517	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000152207	0.0000327569	2023-03-31
TD Global Equity Growth Fund, O-Series	0.0000197614	0.0000180896	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001122	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000067617	0.0000106312	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Equity Index ETF	0.0000135780	0.0000447456	2023-03-31
TD Q International Low Volatility ETF	0.0000000300	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000011299	0.0000000000	2023-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000012	0.0000000010	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000200	0.0000000051	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000267	0.0000000144	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000289	0.0000000000	2023-03-31
W-Series			
TD Canadian Money Market Fund, O-Series	0.0000000471	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000484935	0.0000366286	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000579136	0.0000710307	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000038217	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000246854	0.0000487044	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000471130	0.0000017282	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000057597	0.0000096668	2023-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000033188	0.0000126643	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000287572	0.0000320727	2023-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000001299	0.0000003768	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000163070	0.0000350946	2023-03-31
TD Global Equity Growth Fund, O-Series	0.0000211717	0.0000193806	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001202	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000072443	0.0000113900	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Equity Index ETF	0.0000145471	0.0000479390	2023-03-31
TD Q International Low Volatility ETF	0.0000000322	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000012105	0.0000000000	2023-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000013	0.0000000011	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000214	0.0000000054	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000286	0.0000000154	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000309	0.0000000000	2023-03-31
WT5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000568	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000585050	0.0000441906	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000698700	0.0000856951	2023-03-31

TD Canadian Core Plus Bond Fund, O-Series	0.0000046107	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000297817	0.0000587595	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000568395	0.0000020850	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000069488	0.0000116625	2023-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000040039	0.0000152789	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000346942	0.0000386942	2023-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000001567	0.0000004546	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000196736	0.0000423400	2023-03-31
TD Global Equity Growth Fund, O-Series	0.0000255426	0.0000233817	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001451	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000087399	0.0000137414	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Equity Index ETF	0.0000175503	0.0000578361	2023-03-31
TD Q International Low Volatility ETF	0.0000000388	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000014604	0.0000000000	2023-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000016	0.0000000013	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000258	0.0000000066	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000345	0.0000000186	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000373	0.0000000000	2023-03-31
D-Series			
TD Canadian Money Market Fund, O-Series	0.0000000490	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000504750	0.0000381253	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000602801	0.0000739332	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000039778	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000256941	0.0000506946	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000490381	0.0000017988	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000059950	0.0000100618	2023-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000034544	0.0000131818	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000299323	0.0000333833	2023-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000001352	0.0000003922	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000169733	0.0000365287	2023-03-31
TD Global Equity Growth Fund, O-Series	0.0000220368	0.0000201725	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001252	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000075403	0.0000118554	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Equity Index ETF	0.0000151415	0.0000498979	2023-03-31
TD Q International Low Volatility ETF	0.0000000335	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000012600	0.0000000000	2023-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000013	0.0000000011	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000223	0.0000000056	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000297	0.0000000160	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000322	0.0000000000	2023-03-31
H5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000413	0.0000000000	2023-03-31

TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000425035	0.0000321042	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000507600	0.0000622569	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000033496	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000216362	0.0000426883	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000412935	0.0000015147	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000050482	0.0000084727	2023-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000029088	0.0000111000	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000252050	0.0000281110	2023-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000001138	0.0000003302	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000142927	0.0000307597	2023-03-31
TD Global Equity Growth Fund, O-Series	0.0000185565	0.0000169867	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001054	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000063495	0.0000099831	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Equity Index ETF	0.0000127502	0.0000420175	2023-03-31
TD Q International Low Volatility ETF	0.0000000282	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000010610	0.0000000000	2023-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000011	0.0000000009	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000188	0.0000000047	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000250	0.0000000135	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000271	0.0000000000	2023-03-31
FT5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000569	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000586165	0.0000442748	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000700031	0.0000858585	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000046194	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000298385	0.0000588715	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000569478	0.0000020889	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000069620	0.0000116848	2023-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000040116	0.0000153080	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000347603	0.0000387679	2023-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000001570	0.0000004554	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000197111	0.0000424207	2023-03-31
TD Global Equity Growth Fund, O-Series	0.0000255913	0.0000234263	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001453	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000087566	0.0000137676	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Equity Index ETF	0.0000175838	0.0000579463	2023-03-31
TD Q International Low Volatility ETF	0.0000000389	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000014632	0.0000000000	2023-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000016	0.0000000013	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000259	0.0000000066	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000345	0.0000000186	2023-03-31



TD Global Carbon Credit Index ETF	0.0000000374	0.0000000000	2023-03-31
T5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000411	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000423017	0.0000319518	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000505190	0.0000619613	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000033337	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000215335	0.0000424857	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000410975	0.0000015075	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000050243	0.0000084325	2023-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000028950	0.0000110473	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000250854	0.0000279776	2023-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000001133	0.0000003287	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000142249	0.0000306137	2023-03-31
TD Global Equity Growth Fund, O-Series	0.0000184685	0.0000169060	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001049	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000063193	0.0000099357	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Equity Index ETF	0.0000126897	0.0000418180	2023-03-31
TD Q International Low Volatility ETF	0.0000000281	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000010559	0.0000000000	2023-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000011	0.0000000009	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000187	0.0000000047	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000249	0.0000000134	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000270	0.0000000000	2023-03-31
WT8 Series			
TD Canadian Money Market Fund, O-Series	0.0000000566	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000583095	0.0000440429	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000696365	0.0000854088	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000045953	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000296822	0.0000585632	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000566496	0.0000020780	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000069255	0.0000116236	2023-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000039906	0.0000152278	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000345782	0.0000385649	2023-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000001561	0.0000004530	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000196078	0.0000421985	2023-03-31
TD Global Equity Growth Fund, O-Series	0.0000254573	0.0000233036	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001446	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000087107	0.0000136955	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Equity Index ETF	0.0000174917	0.0000576428	2023-03-31
TD Q International Low Volatility ETF	0.0000000387	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000014555	0.0000000000	2023-03-31

TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000016	0.0000000013	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000258	0.0000000066	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000344	0.0000000185	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000372	0.0000000000	2023-03-31
G-Series			
TD Canadian Money Market Fund, O-Series	0.0000000437	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000450315	0.0000340137	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000537792	0.0000659598	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000035488	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000229231	0.0000452274	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000437496	0.0000016048	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000053485	0.0000089767	2023-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000030819	0.0000117602	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000267042	0.0000297830	2023-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000001206	0.0000003499	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000151428	0.0000325892	2023-03-31
TD Global Equity Growth Fund, O-Series	0.0000196603	0.0000179970	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001117	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000067271	0.0000105768	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Equity Index ETF	0.0000135086	0.0000445166	2023-03-31
TD Q International Low Volatility ETF	0.0000000299	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000011241	0.0000000000	2023-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000012	0.0000000010	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000199	0.0000000051	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000265	0.0000000143	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000287	0.0000000000	2023-03-31

- 4) Your pro-rata share of cash distributions and property distributions for each Series of the Fund for the period specified in the above list are as follows:

Series	Property Distributions (US\$)	Cash Distributions (US\$)
Investor Series	0.0798020171	0.0000000000
Advisor Series	0.0829865582	0.0000000000
F-Series	0.0843687273	0.0000000000
Premium Series	0.0834941633	0.0000000000
FT8 Series	0.5735629056	0.0000000000
K-Series	0.2922522889	0.0000000000
W-Series	0.0801912145	0.0000000000
WT5 Series	0.4036482845	0.0000000000
D-Series	0.0797593754	0.0000000000
H5 Series	0.2708613217	0.0000000000
FT5 Series	0.3957428494	0.0000000000
T5 Series	0.2698805566	0.0000000000
WT8 Series	0.5705775283	0.0000000000
G-Series	0.0858519197	0.0000000000

- 5) Each of the above Funds will, upon receipt of a request, permit you to inspect and copy its permanent books of account, records, and other such documents as may be maintained by the Fund that are necessary to establish its ordinary earnings and net capital gains computed in accordance with U.S. income tax principles under IRC Section 1293, and to verify these amounts and your pro-rata share thereof.

Signature: Jason Calvert  
Title: Managing Director  
Date: March 22, 2024

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