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more solutions,
more choices,
more opportunities.

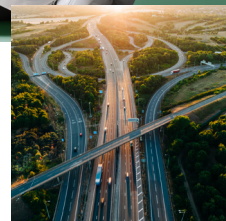
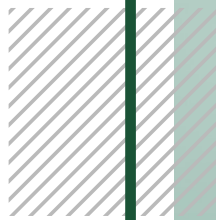


Table of Contents

About Us

TD Asset Management Inc. (TDAM) brings new thinking to your most important challenges	4
Committed to Being Exceptional — For You	5

Equity

TTP — TD Canadian Equity Index ETF	6
TBNK — TD Canadian Bank Dividend Index ETF	6
TPU, TPU.U — TD U.S. Equity Index ETF	6
THU — TD U.S. Equity CAD Hedged Index ETF	7
TPE — TD International Equity Index ETF	7
THE — TD International Equity CAD Hedged Index ETF	7
TEC, TEC.U — TD Global Technology Leaders Index ETF	8
TECX — TD Global Technology Leaders CAD Hedged Index ETF	8
TECI — TD Global Technology Innovators Index ETF	8
TDOC, TDOC.U — TD Global Healthcare Leaders Index ETF	9
TGRE — TD Active Global Real Estate Equity ETF	9
TINF — TD Active Global Infrastructure Equity ETF	9
TGED, TGED.U — TD Active Global Enhanced Dividend ETF	10
TUED, TUED.U — TD Active U.S. Enhanced Dividend ETF	10
TUEX — TD Active U.S. Enhanced Dividend CAD Hedged ETF	10
TGGR — TD Active Global Equity Growth ETF	11
TQCD — TD Q Canadian Dividend ETF	11
TQGD — TD Q Global Dividend ETF	11
TCLV — TD Q Canadian Low Volatility ETF	12
TULV — TD Q U.S. Low Volatility ETF	12
TILV — TD Q International Low Volatility ETF	12
TQSM — TD Q U.S. Small-Mid-Cap Equity ETF	13
TQGM — TD Q Global Multifactor ETF	13

Fixed Income

TBCE — TD Target 2025 Investment Grade Bond ETF.....	14
TBCF — TD Target 2026 Investment Grade Bond ETF.....	14
TBCG — TD Target 2027 Investment Grade Bond ETF	14
TBUE.U — TD Target 2025 U.S. Investment Grade Bond ETF.....	15
TBUF.U — TD Target 2026 U.S. Investment Grade Bond ETF	15
TBUG.U — TD Target 2027 U.S. Investment Grade Bond ETF.....	15
TCSH — TD Cash Management ETF.....	16
TDB — TD Canadian Aggregate Bond Index ETF	16
TCSB — TD Select Short Term Corporate Bond Ladder ETF.....	17
TUSB, TUSB.U — TD Select U.S. Short Term Corporate Bond Ladder ETF.....	17
TUHY — TD Active U.S. High Yield Bond ETF	18
TGFI — TD Active Global Income ETF	18
TCLB — TD Canadian Long Term Federal Bond ETF	18
TULB — TD U.S. Long Term Treasury Bond ETF	19
TPRF — TD Active Preferred Share ETF	19

Commodity

TCBN — TD Global Carbon Credit Index ETF.....	20
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All-in-One Portfolios

TCON — TD Conservative ETF Portfolio	21
TBAL — TD Balanced ETF Portfolio.....	21
TGRO — TD Growth ETF Portfolio	21

Appendix

Expect more from TDAM.....	22
Disclosure	24

TD Asset Management Inc. (TDAM) brings new thinking to your most important challenges.

As a leading investment manager, TDAM offers investors access to one of the broadest investment offerings in Canada, including a wide variety of mutual funds mandates, a range of active and passive ETFs and alternative investments.

Assets managed by TDAM:

\$454B

in AUM¹

¹ Asset management businesses at TD manage \$454 billion in assets. Aggregate statistics under management as of March 31, 2024 for TDAM and Epoch Investment Partners, Inc. TDAM operates in Canada and Epoch Investment Partners, Inc. operates in the United States. Both entities are affiliates and are wholly-owned subsidiaries of The Toronto-Dominion Bank.





Leader

Committed to Being Exceptional — For You



Depth of Experience

Our team of multi-disciplinary Portfolio Managers have decades of combined investment experience



Breadth of Expertise

Our collaborative approach means you benefit from a broad spectrum of expertise



Leader in Risk Management

Risk management is at the core of everything we do. We have a large and dedicated risk management team with a disciplined and objective research process based on rigorous analysis of company and industry fundamentals.



Leaders in Environmental, Social and Governance (ESG) Initiatives

One of the first Canadian bank-owned asset managers to sign on to the United Nations Principles for Responsible Investing²

² Principles for Responsible Investing, <https://www.unpri.org/signatories/td-asset-management-td-asset-management-inc/1845.article>.

TD ETFs — Product Reference Guide

[Back to Table of Contents](#)

This guide will provide you with information on the full range of TD ETFs.

Equity

Ticker Symbol(s)	TTP	TBNK	TPU, TPU.U (USD)
ETF Name	TD Canadian Equity Index ETF	TD Canadian Bank Dividend Index ETF	TD U.S. Equity Index ETF
Style	Broad Market Indexing	Special Focus — Canadian Banks	Broad Market Indexing
Benchmark	Solactive Canada Broad Market Index (C\$ NTR)	Solactive Canadian Bank Dividend Index (CA NTR)	Solactive US Large Cap CAD Index (C\$ NTR)
Overview	<ul style="list-style-type: none"> Tracks the performance of a broad Canadian equity market index measuring the investment return of publicly traded securities in the Canadian market 	<ul style="list-style-type: none"> Tracks the performance of a Canadian bank dividend index that measures the investment return of equity securities of the largest Canadian banks and puts a higher weight in the banks that have higher dividend growth 	<ul style="list-style-type: none"> Tracks the performance of a broad based U.S. equity market index that measures the investment return of large capitalization U.S. stocks
Risk Rating	Medium	Medium to High	Medium
Distribution Frequency	Quarterly	Monthly	Quarterly
Management Fee (%)	0.04	0.25	0.06

Equity

Ticker Symbol(s)	THU	TPE	THE
ETF Name	TD U.S. Equity CAD Hedged Index ETF	TD International Equity Index ETF	TD International Equity CAD Hedged Index ETF
Style	Broad Market Indexing	Broad Market Indexing	Broad Market Indexing
Benchmark	Solactive US Large Cap Hedged to CAD Index (C\$ NTR)	Solactive GBS Developed Markets ex North America Large & Mid Cap CAD Index (C\$ NTR)	Solactive GBS Developed Markets ex North America Large & Mid Cap Hedged to CAD Index (C\$ NTR)
Overview	<ul style="list-style-type: none"> Tracks the performance of a broad based U.S. equity market index that measures the investment return of large-capitalization U.S. stocks hedged to the Canadian dollar 	<ul style="list-style-type: none"> Tracks the performance of an international equities index that measures the investment return of mid and large capitalization issuers in the developed markets of the European, Asian and Far East regions 	<ul style="list-style-type: none"> Tracks the performance of an international equities index that measures the investment return of mid- and large-capitalization issuers in the developed markets of the European, Asian and Far East regions hedged to the Canadian dollar
Risk Rating	Medium	Medium	Medium
Distribution Frequency	Quarterly	Quarterly	Quarterly
Management Fee (%)	0.06	0.17	0.17

Equity

Ticker Symbol(s)	TEC, TEC.U (USD)	TECX	TECI
ETF Name	TD Global Technology Leaders Index ETF	TD Global Technology Leaders CAD Hedged Index ETF	TD Global Technology Innovators Index ETF
Style	Special Focus — Technology	Special Focus — Technology	Special Focus — Technology
Benchmark	Solactive Global Technology Leaders Index	Solactive Global Technology Leaders Hedged to CAD Index (CA NTR)	Solactive Global Technology Innovators Index (CA NTR)
Overview	<ul style="list-style-type: none"> Tracks the performance of a global equity index which measures the investment return of global mid- and large-capitalization issuers related to technology Includes companies traditionally classified as technology as well as companies that belong to other sub sectors that are engaged in disruptive technologies 	<ul style="list-style-type: none"> Tracks the performance of a global equity index which measures the investment return of global mid- and large-capitalization issuers related to technology, hedged to the Canadian dollar Includes companies traditionally classified as technology as well as companies that belong to other sub sectors that are engaged in disruptive technologies 	<ul style="list-style-type: none"> Tracks the performance of a technology innovators index which measures the investment return of companies that are deemed to be innovators. These companies typically exhibit higher annual growth rates in revenue, higher return on invested capital and operating margin expansion relative to their peers. Mega-cap technology stocks that typically dominate an index are eliminated.
Risk Rating	Medium	Medium to High	Medium to High
Distribution Frequency	Quarterly	Quarterly	Quarterly
Management Fee (%)	0.35	0.35	0.45

Equity

Ticker Symbol(s)	TDOC, TDOC.U (USD)	TGRE	TINF
ETF Name	TD Global Healthcare Leaders Index ETF	TD Active Global Real Estate Equity ETF	TD Active Global Infrastructure Equity ETF
Style	Special Focus — Healthcare	Active Fundamental + Special Focus — Real Estate	Active Fundamental + Special Focus — Infrastructure
Benchmark	Solactive Global Healthcare Leaders Index (CA NTR)	MSCI World Real Estate Index (NR)	S&P Global Infrastructure Index (C\$, Total Return)
Overview	<ul style="list-style-type: none"> Tracks the performance of a global equity index of mid- and large-capitalization issuers related to the Healthcare industry Stocks in the ETF will have a cap of 2% to any single security in the Solactive Global Healthcare Leaders Index (CA NTR), helping to ensure that investors are not over-exposed to mega-cap pharmaceuticals Designed to deliver a low-cost structure while providing comprehensive exposure to the Global Healthcare industry 	<ul style="list-style-type: none"> Seeks to invest in equity or equity-type securities of real estate investment trusts (REITs) and companies that invest or operate primarily in the real estate sector located anywhere in the world Utilizes a proprietary regional selection model which applies a different set of quantitative metrics depending on the region Total return focus with lower volatility 	<ul style="list-style-type: none"> Employs a disciplined three-step process: 1) quantitative screens, 2) qualitative analysis and 3) team-based decision making Invests primarily in global equity securities of infrastructure companies Optimized to deliver enhanced risk-adjusted returns through geographical and industry diversification and a low volatility approach
Risk Rating	Medium	Medium	Medium
Distribution Frequency	Quarterly	Monthly	Quarterly
Management Fee (%)	0.35	0.65	0.65

Equity

Ticker Symbol(s)	TGED, TGED.U (USD)	TUED, TUED.U (USD)	TUEX
ETF Name	TD Active Global Enhanced Dividend ETF	TD Active U.S. Enhanced Dividend ETF	TD Active U.S. Enhanced Dividend CAD Hedged ETF
Style	Active Fundamental	Active Fundamental	Active Fundamental
Benchmark	MSCI World Index (ND)	S&P 500 Index (Total Return, Net Dividend)	S&P 500 CAD Hedged Index (Net Dividend, Total Return)
Overview	<ul style="list-style-type: none"> Focuses on exposure to an equity portfolio of dividend paying companies from around the world, with a focus on total return Designed to enhance income through a proprietary options overlay strategy without fundamentally adding to risk 	<ul style="list-style-type: none"> Seeks exposure to an equity portfolio of dividend paying companies from the U.S., with a focus on total return Designed to enhance income through a proprietary options overlay strategy without fundamentally adding to risk 	<ul style="list-style-type: none"> Seeks exposure to an equity portfolio of dividend paying companies from the U.S., with a focus on total return hedged to the Canadian dollar Designed to enhance income through a proprietary options overlay strategy without fundamentally adding to risk
Risk Rating	Medium	Low to Medium (CAD) Medium (USD)	Medium
Distribution Frequency	Monthly	Monthly	Monthly
Management Fee (%)	0.65	0.65	0.65

Equity

Ticker Symbol(s)	TGGR	TQCD	TQGD
ETF Name	TD Active Global Equity Growth ETF	TD Q Canadian Dividend ETF	TD Q Global Dividend ETF
Style	Active Fundamental	Active Quantitative (Dividend Factor)	Active Quantitative (Dividend Factor)
Benchmark	MSCI All-Cap World Index (Net Dividend, C\$)	MSCI World Index (ND)	MSCI World Index (TR)
Overview	<ul style="list-style-type: none"> Employs proprietary quantitative research and fundamental analysis to select securities Seeks to invest in growth-oriented companies across multiple sectors globally Risk reduction through utilization of optimization techniques such as constraints on geographic and sector allocation 	<ul style="list-style-type: none"> Uses a quantitative approach that screens for equity securities of Canadian issuers that provide strong current dividend income, and the potential for dividend growth Designed to deliver a competitive dividend yield without sacrificing total returns 	<ul style="list-style-type: none"> Uses a quantitative approach that screens for equity securities of global issuers that provide strong current dividend income, and the potential for dividend growth Designed to deliver a competitive dividend yield without sacrificing total returns
Risk Rating	Low to Medium	Medium	Medium
Distribution Frequency	Quarterly	Monthly	Monthly
Management Fee (%)	0.65	0.35	0.40

Equity

Ticker Symbol(s)	TCLV	TULV	TILV
ETF Name	TD Q Canadian Low Volatility ETF	TD Q U.S. Low Volatility ETF	TD Q International Low Volatility ETF
Style	Active Quantitative (Low Volatility Factor)	Active Quantitative (Low Volatility Factor)	Active Quantitative (Low Volatility Factor)
Benchmark	MSCI Canada Index (C\$, Net Dividend, Net Return)	MSCI USA Index (C\$, Net Dividend, Net Return)	MSCI EAFE Index (C\$)
Overview	<ul style="list-style-type: none"> • Uses the same risk model successfully employed with the TD Low Volatility Funds • Stocks held consist primarily of larger Canadian companies that are less volatile based on historical standard deviation, and exhibit low correlation with other portfolio securities • Optimized to deliver a smoother return over the long-term 	<ul style="list-style-type: none"> • Uses the same risk model successfully employed with the TD Low Volatility Funds • Stocks held consist primarily of larger U.S. companies that are less volatile based on historical standard deviation, and exhibit low correlation with other portfolio securities • Optimized to deliver a smoother return over the long-term 	<ul style="list-style-type: none"> • Uses proprietary risk models to create a portfolio of international stocks which when combined can have lower long-term volatility than a traditional market capitalization weighted index
Risk Rating	Low to Medium	Low to Medium	Low to Medium
Distribution Frequency	Quarterly	Quarterly	Quarterly
Management Fee (%)	0.30	0.30	0.35

Equity

Ticker Symbol(s)	TQSM	TQGM
ETF Name	TD Q U.S. Small-Mid-Cap Equity ETF	TD Q Global Multifactor ETF
Style	Active Quantitative (Size Factor)	Active Quantitative (Multifactor)
Benchmark	<ul style="list-style-type: none"> 50% S&P MidCap 400 Index (TR) 50% S&P SmallCap 600 Index (TR) 	MSCI World Index (TR)
Overview	<ul style="list-style-type: none"> Uses a quantitative approach that screens for equity securities of small- and mid-sized U.S. companies that have strong long-term growth potential Designed to deliver long-term capital growth with broad diversification across sectors 	<ul style="list-style-type: none"> Uses a quantitative, multifactor approach with an optimized portfolio construction process. Factors include Value, Momentum Yield and Low Risk. Focuses on capturing return premium from multiple factors to deliver strong risk-adjusted returns
Risk Rating	Medium	Low to Medium
Distribution Frequency	Quarterly	Quarterly
Management Fee (%)	0.40	0.40

Fixed Income

Ticker Symbol(s)	TBCE	TBCF	TBCG
ETF Name	TD Target 2025 Investment Grade Bond ETF	TD Target 2026 Investment Grade Bond ETF	TD Target 2027 Investment Grade Bond ETF
Style	Active Credit Selection	Active Credit Selection	Active Credit Selection
Benchmark	ICE BofA 1-3 Year Canada Corporate Index	ICE BofA 1-3 Year Canada Corporate Index	ICE BofA 1-3 Year Canada Corporate Index
Overview	<ul style="list-style-type: none"> Seek to provide regular income and preserve capital by investing primarily in a portfolio of investment-grade Canadian corporate bonds denominated in Canadian dollars each maturing in 2025 	<ul style="list-style-type: none"> Seek to provide regular income and preserve capital by investing primarily in a portfolio of investment-grade Canadian corporate bonds denominated in Canadian dollars each maturing in 2026 	<ul style="list-style-type: none"> Seek to provide regular income and preserve capital by investing primarily in a portfolio of investment-grade Canadian corporate bonds denominated in Canadian dollars each maturing in 2027
Risk Rating	Low	Low	Low
Distribution Frequency	Monthly	Monthly	Monthly
Management Fee (%)	0.20	0.20	0.20

Fixed Income

Ticker Symbol(s)	TBUE.U	TBUF.U	TBUG.U
ETF Name	TD Target 2025 U.S. Investment Grade Bond ETF	TD Target 2026 U.S. Investment Grade Bond ETF	TD Target 2027 U.S. Investment Grade Bond ETF
Style	Active Credit Selection	Active Credit Selection	Active Credit Selection
Benchmark	ICE BofA 1-3 Year US Corporate Index	ICE BofA 1-3 Year US Corporate Index	ICE BofA 1-3 Year US Corporate Index
Overview	<ul style="list-style-type: none"> Seek to provide regular income and preserve capital by investing primarily in a portfolio of investment-grade U.S. corporate bonds denominated in U.S. dollars each maturing in 2025 	<ul style="list-style-type: none"> Seek to provide regular income and preserve capital by investing primarily in a portfolio of investment-grade U.S. corporate bonds denominated in U.S. dollars each maturing in 2026 	<ul style="list-style-type: none"> Seek to provide regular income and preserve capital by investing primarily in a portfolio of investment-grade U.S. corporate bonds denominated in U.S. dollars each maturing in 2027
Risk Rating	Low	Low	Low
Distribution Frequency	Monthly	Monthly	Monthly
Management Fee (%)	0.20	0.20	0.20

Fixed Income

Ticker Symbol(s)	TCSH	TDB
ETF Name	TD Cash Management ETF	TD Canadian Aggregate Bond Index ETF
Style	Active Credit Selection	Broad Market Indexing
Benchmark	FTSE Canada 91 Day T-Bill Index	Solactive Broad Canadian Broad Universe TR Index
Overview	<ul style="list-style-type: none"> Invests in the Canadian debt market while taking into consideration global macroeconomic trends Uses credit analysis to add value and enhance long-term performance Focuses on high-quality securities generally maturing in less than one year and may include Canadian federal government, provincial and corporate debt 	<ul style="list-style-type: none"> Tracks the performance of a Canadian aggregate bond index
Risk Rating	Low	Low
Distribution Frequency	Monthly	Monthly
Management Fee (%)	0.15	0.07

Fixed Income

Ticker Symbol(s)	TCSB	TUSB, TUSB.U (USD)
ETF Name	TD Select Short Term Corporate Bond Ladder ETF	TD Select U.S. Short Term Corporate Bond Ladder ETF
Style	Active Credit Selection	Active Credit Selection
Benchmark	FTSE Canada Short Term Corporate Bond Index	Bloomberg Barclays U.S. Corporate 1-5 Years TR Index Value Unhedged USD
Overview	<ul style="list-style-type: none"> • Invests primarily in investment-grade Canadian corporate bonds • Bonds will be 'laddered' 1–5 years based on maturity • Designed to enhance yield by allocating up to 25% into BB and B high yield bonds 	<ul style="list-style-type: none"> • Invests primarily in investment-grade U.S. corporate bonds • Bonds will be 'laddered' 1–5 years based on maturity • Designed to enhance yield by allocating up to 25% into BB and B high yield bonds
Risk Rating	Low	Low to Medium (CAD) Low (USD)
Distribution Frequency	Monthly	Monthly
Management Fee (%)	0.25	0.25

Fixed Income

Ticker Symbol(s)	TUHY	TGFI	TCLB
ETF Name	TD Active U.S. High Yield Bond ETF	TD Active Global Income ETF	TD Canadian Long Term Federal Bond ETF
Style	Active Fundamental	Active Fundamental	Special Focus — Targeted Duration
Benchmark	ICE BofAML BB-B U.S. High Yield Index (C\$, Hedged)	Bloomberg Barclays Multiverse TR Index (C\$, Hedged)	FTSE Canada Long Term Federal Bond Index
Overview	<ul style="list-style-type: none"> • Invests primarily in U.S. high-yield bonds • Focuses on “BB and B” rated securities • Targets the most liquid issues to help minimize pricing inefficiencies during times of market stress 	<ul style="list-style-type: none"> • Invest in global (including emerging market) debt securities • Targets a 50/50 asset mix of investment grade and high-yield bonds • Focuses on “BB and B” rated securities for the high-yield component 	<ul style="list-style-type: none"> • Invests primarily in long-term Canadian federal bonds • Defined duration target of 15 +/- 1 year • Focuses on liquid issues to help minimize pricing inefficiencies of less liquid securities
Risk Rating	Low to Medium	Low	Low to Medium
Distribution Frequency	Monthly	Monthly	Quarterly
Management Fee (%)	0.55	0.55	0.20

Fixed Income

Ticker Symbol(s)	TULB	TPRF
ETF Name	TD U.S. Long Term Treasury Bond ETF	TD Active Preferred Share ETF
Style	Special Focus — Targeted Duration	Active Fundamental
Benchmark	Bloomberg Barclays U.S. Treasury 10+ Year TR Index	S&P/TSX Preferred Share Index
Overview	<ul style="list-style-type: none"> • Invests primarily in long-term U.S. Treasury bonds • Defined duration target of 15 +/- 1 year • Focuses on liquid issues to help minimize pricing inefficiencies of less liquid securities 	<ul style="list-style-type: none"> • Provides access to a diversified portfolio of Canadian listed preferred shares concentrated in the financial services, utility and energy sectors • Preferred shares can be a higher yielding set of securities than investment grade bonds or dividend paying stocks • Can invest up to 10% in other income producing securities (including dividend paying common shares) and up to 5% in non-CAD securities
Risk Rating	High	Medium
Distribution Frequency	Quarterly	Monthly
Management Fee (%)	0.20	0.45

Commodity

Ticker Symbol(s) **TCBN**

ETF Name **TD Global Carbon Credit Index ETF**

Style Special Focus — Carbon Credits

Benchmark Solactive Global Carbon Credit TR CAD Hedged Index

Overview

- Tracks the performance of a global carbon credit index measuring the investment returns of global cap-and-trade carbon emission markets accessible via futures contracts

Risk Rating High

Distribution Frequency Annual

Management Fee (%) 0.65

All-in-One Portfolios

Ticker Symbol(s)	TCON	TBAL	TGRO
ETF Name	TD Conservative ETF Portfolio	TD Balanced ETF Portfolio	TD Growth ETF Portfolio
Style	Asset Allocation	Asset Allocation	Asset Allocation
Benchmark	<ul style="list-style-type: none"> • 70% FTSE Canada Universe Bond Index • 10% Solactive Canada Broad Market Index (CA NTR) • 10% Solactive US Large Cap CAD Index (CA NTR) • 10% Solactive GBS Developed Markets ex North America Large & Mid Cap CAD Index (CA NTR) 	<ul style="list-style-type: none"> • 40% FTSE Canadian Universe Bond Index • 20% Solactive Canada Broad Market Index (CA NTR) • 25% Solactive US Large Cap CAD Index (CA NTR) • 15% Solactive GBS Developed Markets ex North America Large & Mid Cap CAD Index (CA NTR) 	<ul style="list-style-type: none"> • 10% FTSE Canada Universe Bond Index • 30% Solactive Canada Broad Market Index (CA NTR) • 40% Solactive US Large Cap CAD Index (CA NTR) • 20% Solactive GBS Developed Markets ex North America Large & Mid Cap CAD Index (CA NTR)
Overview	<ul style="list-style-type: none"> • Designed to earn a moderate level of income and preserve investment capital, with the potential for capital growth. The target asset mix will generally provide exposure to 70% fixed income and 30% equities. 	<ul style="list-style-type: none"> • Focused on generating long-term capital growth, while providing the opportunity to earn some income. The target asset mix will generally provide exposure to 40% fixed income and 60% equities. 	<ul style="list-style-type: none"> • Focused on generating long-term capital growth, while providing the opportunity to earn a modest level of income. The target asset mix will generally provide exposure to 10% fixed income and 90% equities.
Risk Rating	Low to Medium	Low to Medium	Low to Medium
Distribution Frequency	Monthly	Monthly	Monthly
Management Fee (%)	0.15	0.15	0.15

Expect more from TDAM



At TDAM, we are dedicated to developing innovative solutions that can help investors meet their investment goals. Our expanding ETF suite leverages the experience and expertise of our broad investment teams and aims to deliver value with a best-in-class investing experience at competitive fees.

We have more solutions, more choices and more opportunities for your evolving investment needs across multiple management styles.

Expect more



Broad-Market Index

Our broad-market index ETFs provide a cost-effective way to gain exposure to broad indexes or specific market segments. These ETFs are considered passively managed investments as the Portfolio Managers seek to replicate a specific index with the goal of matching that index's performance.



Special Focus

Our special focus ETFs seek to provide investors with targeted exposures to specific market segments such as sectors, geographies or maturity and credit in the case of fixed income. They focus on securities of companies in unique sectors, regions or strategically invest in asset classes with certain characteristics.



Active Quantitative

Quantitative ETFs use a rules-based process to identify and select securities based on specific characteristics, or "factors", that have historically generated persistent above-market returns or lower risk such as: Value, Size, Momentum, Volatility, Quality and Yield. These ETFs capitalize on the expertise and innovation of TDAM's Quantitative Equity team, which has over 150 years of combined experience and was among the first to bring low volatility strategies to Canada.



Active Fundamental

TDAM actively managed ETFs leverage the deep expertise of our Portfolio Managers, extensive research teams, and employ a rigorous investment process that identifies compelling investment opportunities. These ETFs aim to outperform their benchmarks and are designed to provide investors with strong risk-adjusted returns.



Asset Allocation

The all-in-one portfolios provide a convenient, one-stop solution for investors to access an outcome oriented, well diversified portfolio of TD ETFs. These ETFs are designed to combine the value of asset allocation with the cost-efficiency of ETFs.

Wealth



To learn more about TD ETFs, including general information about ETFs, visit td.com/etfs.

Connect with TD Asset Management



The information contained in this ETF guide is based on information available as at April 2024. The information contained herein has been provided by TD Asset Management Inc. and is for information purposes only. The information has been drawn from sources believed to be reliable. Graphs and charts are used for illustrative purposes only and do not reflect future values or future performance of any investment. The information does not provide financial, legal, tax or investment advice. Particular investment, tax, or trading strategies should be evaluated relative to each individual's objectives and risk tolerance. Commissions, management fees and expenses all may be associated with investments in exchange-traded funds (ETFs). Please read the prospectus and ETF Facts before investing. ETFs are not guaranteed, their values change frequently and past performance may not be repeated. ETF units are bought and sold at market price on a stock exchange and brokerage commissions will reduce returns. The TD Canadian Aggregate Bond Index ETF, TD Canadian Equity Index ETF, TD U.S. Equity Index ETF, TD U.S. Equity CAD Hedged Index ETF, TD International Equity Index ETF, TD International Equity CAD Hedged Index ETF, TD Global Technology Leaders ETF, TD Global Technology Innovators Index ETF, TD Global Healthcare Leaders Index ETF, TD Global Carbon Credit Index ETF and TD Canadian Bank Dividend Index ETF (the "TD ETFs") are not sponsored, promoted, sold or supported in any other manner by Solactive AG nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Index (as defined below) and/or any trademark(s) associated with the Index or the price of the Index at any time or in any other respect. The Solactive Broad Canadian Broad Universe TR Index, Solactive Canada Broad Market Index (CA NTR), Solactive US Large Cap CAD Index (CA NTR), Solactive US Large Cap Hedged to CAD Index (CA NTR), Solactive GBS Developed Markets ex North America Large & Mid Cap CAD Index (CA NTR), Solactive GBS Developed Markets ex North America Large & Mid Cap Hedged to CAD Index (CA NTR), Solactive Global Technology Leaders Index (CA NTR), Solactive Global Technology Innovators Index (CA NTR), Solactive Global Healthcare Leaders Index (CA NTR), Solactive Global Carbon Credit Index (CA NTR), and Solactive Canadian Bank Dividend Index (CA NTR) are calculated and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Indexes are calculated correctly. Irrespective of its obligations towards TDAM, Solactive AG has no obligation to point out errors in the Indexes to third parties including but not limited to investors and/or financial intermediaries of the TD ETFs. Neither publication of the Indexes by Solactive AG nor the licensing of the Indexes or any trademark(s) associated with the Indexes for the purpose of use in connection with the TD ETF constitutes a recommendation by Solactive AG to invest capital in said TD ETFs nor does it in any way represent an assurance or opinion of Solactive AG with regard to any investment in the TD ETFs. The Morningstar® Canada Corporate Bond Sustainability Index™ and the Morningstar® US Corporate Bond Sustainability Index™ are service marks of Morningstar, Inc. and have been licensed for use for certain purposes by TD Asset Management Inc. The TD Morningstar ESG Canada Corporate Bond Index ETF and the TD Morningstar ESG U.S. Corporate Bond Index ETF are not sponsored, endorsed, sold or promoted by Morningstar, and Morningstar makes no representation regarding the advisability of investing in the TD ESG ETFs. Morningstar® Canada Sustainability Extended IndexSM, Morningstar® US Sustainability Extended IndexSM and Morningstar® Developed Markets ex-North America Sustainability Extended IndexSM are service marks of Morningstar, Inc. and have been licensed for use for certain purposes by TD Asset Management Inc. The TD Morningstar ESG Canada Equity Index ETF, TD Morningstar ESG International Equity Index ETF and TD Morningstar ESG U.S. Equity Index ETF (collectively, the "TD ETFs") are not sponsored, endorsed, sold or promoted by Morningstar Research Inc. ("Morningstar"), and Morningstar makes no representation regarding the advisability of investing in the TD ETFs. ©2024 Morningstar is a registered mark of Morningstar Research Inc. All rights reserved. TD ETFs are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. ® The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.