



# TD U.S. Cash Management ETF

As of: Thursday, February 13, 2025

|                               |  |   |   |     |        |    |       |   |        |     |        |      |       |
|-------------------------------|--|---|---|-----|--------|----|-------|---|--------|-----|--------|------|-------|
| <b>Ticker</b>                 | <b>Assets Under Management</b>                     | <b>Weighted Average Yield to Maturity Net of Fees<sup>1</sup></b> | <b>Weighted Average Yield to Maturity Gross of Fees<sup>2</sup></b>   |     |        |    |       |   |        |     |        |      |       |
| TUSD.U                        | \$5 M  | 4.41%   | 4.58%   |     |        |    |       |   |        |     |        |      |       |
| <b>Risk Rating</b>            | <b>Weighted Average Credit Quality<sup>3</sup></b> | <b>Management Fee</b>   | <b>MER<sup>4</sup></b>  |     |        |    |       |   |        |     |        |      |       |
| Low                           | A-   | 0.15%   | 0.17%   |     |        |    |       |   |        |     |        |      |       |
| <b>Distribution Frequency</b> | <b>NAV</b>   | <b>Last Distribution</b>  |   |     |        |    |       |   |        |     |        |      |       |
| Monthly                       | 50.10  | 0.13  |   |     |        |    |       |   |        |     |        |      |       |
| <b>Number of Holdings</b>     | <b>Term to Maturity (Days)</b>                     | <b>Effective Duration (Days)</b>                                  | <b>Ratings</b>  |     |        |    |       |   |        |     |        |      |       |
| 32                            | 104  | 101   | <table border="1"> <tr> <td>AAA</td> <td>28.07%</td> </tr> <tr> <td>AA</td> <td>3.09%</td> </tr> <tr> <td>A</td> <td>56.97%</td> </tr> <tr> <td>BBB</td> <td>11.21%</td> </tr> <tr> <td>Cash</td> <td>0.66%</td> </tr> </table> | AAA | 28.07% | AA | 3.09% | A | 56.97% | BBB | 11.21% | Cash | 0.66% |
| AAA                           | 28.07%   |   |   |     |        |    |       |   |        |     |        |      |       |
| AA                            | 3.09%  |   |   |     |        |    |       |   |        |     |        |      |       |
| A                             | 56.97%   |   |   |     |        |    |       |   |        |     |        |      |       |
| BBB                           | 11.21%   |   |   |     |        |    |       |   |        |     |        |      |       |
| Cash                          | 0.66%  |   |   |     |        |    |       |   |        |     |        |      |       |

# ETF



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## Notes

<sup>1</sup> The yield to maturity of a bond is stated as an interest rate and represents the present value of a bond's future coupon payments plus the difference between the bond's current market price and its maturity value. The yield to maturity considers not only the coupon income but also the reinvestment of coupons received and any capital gain or loss on the bond if held to maturity. The Weighted Average Yield to Maturity - Net of Fees shown here is the average yield to maturity of the underlying bonds held in the ETF weighted by the relative proportion held in the portfolio. The Weighted Average Yield to Maturity - Net of Fees is shown less of the estimated Management Expense Ratio (MER) of the ETF (excluding other fund expenses). The MER is estimated by taking the ETF's management fees and applying an estimated HST rate of 13%.

<sup>2</sup> Weighted Average Yield to Maturity - Gross of Fees is shown gross of management fees and other expenses. Investors can expect the value of the ETF to be reduced by the ETF's management fees and other expenses.

<sup>3</sup> Weighted Average Credit Quality is the weighted average of the credit ratings from all ratings agencies that rate the bonds held in the ETF.

<sup>4</sup> MER is estimated by taking the ETF's management fees and applying an estimated HST rate of 13%.

<sup>5</sup> Distribution Yield is calculated as the last distribution x 12 / Net Asset Value (NAV)

## Disclosures

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